

# ADVANCED LOAN BURSARY FUND 2023/24 GUIDANCE NOTES

## What is the Advanced Loan Bursary Fund?

- The Advanced Loan Bursary Fund is a limited fund available to learners who have taken an Advanced Learner
   Loan for courses at Level 3 or higher who may have difficulties completing their course because they cannot afford all the costs involved.
- Advanced Loan Bursary Funding is not guaranteed.
- The Advanced Loan Bursary Fund is offered to learners that are on a low household income or in receipt of a means-tested state benefit who have taken an Advanced Learner Loan only.
- The amount of funding offered and the eligibility criteria may vary during the Academic Year or Term in which your course is running. You may not receive all of the funding you request.
- Funding is available to help with the cost of Sutton College course essential books, exam resit fees, course
  materials/memberships, childcare and travel costs (where reasonable). Stationery costs are not included.
- Please read the information on this sheet carefully. If you still have queries about your eligibility then please contact
  a member of the Sutton College Customer Enquiry Centre staff by telephone on 0208 2894700 or email
  LSF@suttoncollege.ac.uk

## You can apply for Advanced Loan Bursary Funding if:

 You meet the residency and eligibility criteria for attending a Sutton College course (please contact Customer Enquiry Centre staff or visit www.suttoncollege.ac.uk for more information).

#### AND

You are aged 19 years as of 31<sup>st</sup> August 2023.

#### **AND**

You have taken out an Advanced Learner Loan to cover the cost of a course at Level 3 or higher.

#### AND

Your household income is less than £30,000 per year (gross) or receive a means-tested benefit. Evidence <u>MUST</u> be provided.

## Additional information (please read fully before you complete your application form)

#### **GENERAL**

- Advanced Loan Bursary Funding is limited to £500 per applicant per academic year and is not guaranteed.
- If you receive a means-tested state benefit you must inform the Department for Work and Pensions (DWP) that you are receiving Advanced Loan Bursary Funds to support your learning.
- If you are applying because you are receiving a low income, you must provide evidence of income in the form of P60, current payslips, tax returns or proof of other means-tested benefits.
- If you are awarded Advanced Loan Bursary Funding for a Sutton College course, you are not automatically
  entitled to support for additional courses. Learners may enquire to the Customer Enquiry Centre for more
  information on their eligibility.
- Payment for one re-sit per module, to be paid on the student's behalf during the duration of the course.

#### ATTENDANCE & COMMITMENT

- If you are awarded Advanced Loan Bursary Funding, you must commit to attending at least 90% of your course.
- If you experience difficulty in studying, or are considering leaving your course, please speak to your tutor or Customer Enquiry Centre staff as soon as possible so we may try to help you.
- If you are awarded Advanced Loan Bursary Support Funding and withdraw before the end of the course without good reason, of if you fail to attend regularly, **you may be asked to repay** all of the funding you have received.
- Learners will not be eligible to re-apply if they have previously received funding and withdrawn, or if their attendance dropped much below 90%, unless they can demonstrate valid reasons for this.
- If a learner has unavoidable reasons for withdrawing they must contact the Learner Support Fund department to explain and provide reasons/proof in writing.

#### **MATERIALS & MEMBERSHIPS**

- Reimbursement is only made on the production of valid receipts.
- Reimbursement is always made retrospectively, and payments are not made in advance.
- Materials claims can be for essential books, course materials, kits, professional memberships and other approved
  items deemed necessary for completion of the course. Stationery items (e.g. pens, pencils, notepads, binders,
  printing etc.) are not included.
- Do not purchase items without prior approval from the College.
- Sutton College shall have the right to request the return of certain materials and equipment (e.g. kits) at the end of the course.
- Sutton College reserves the right to keep a learner's work for display and marketing purposes where the learner has not been charged course expense fees for the materials.

### **TRAVEL & COURSE TRIPS**

- Assistance may be considered toward the cost of travel, where reasonable, provided the learner cannot study the same course nearer to home.
- Receipts, tickets or proof of travel must be provided.
- Travel costs will only be paid on days on which the learner attends College.

#### **CHILDCARE**

Please see the Childcare Application Form for full details.

PLEASE RETURN YOUR COMPLETED APPLICATION FORM TO LSF@SUTTONCOLLEGE.AC.UK



**SECTION 1: PERSONAL DETAILS** 

# ADVANCED LOAN BURSARY FUND 2023/24 APPLICATION FORM

Please complete all sections of the form in BLOCK CAPITALS and BLUE/BLACK INK

## Please submit a new application form for each course

How we will use your information in accordance with the General Data Protection Regulation:

- The Advanced Loan Bursary Fund is part of the allocation Sutton College receives from the Education and Skills Funding Agency and the GLA Adult Education Budget to support learners on accredited courses.
- Your application form and financial documents will be stored electronically to substantiate our claim to the ESFA and GLA and will be retained for 7 years in accordance with Sutton College's Data Protection policy.
- All information provided is confidential and all paper copies of forms and evidence will be destroyed once
  processed.
- The ESFA and Sutton College privacy notices can be found at www.suttoncollege.ac.uk.

TITLE	FIRST NAME	LAST NAME/FAMILY NAME				
ADDRESS						
BOSTCODE						
POSTCODE						
TELEPHONE NUMBER			DATE OF BIRTH			
EMAIL ADDRESS						
SUTTON COLLEGE LEARNER ID NUMBER						
SOTION COLLEGE LEARNER ID HOMBER						
SECTION 2: COURSE DETAILS						
COURSE CODE						
COURSE TITLE						
COURSE START DAT	E	COURSE END DATE				

# **SECTION 3: ASSISTANCE REQUIRED**

Please indicate what you are applying for Learner Support Funding toward
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- Exam fees
- □ Course materials/memberships: receipts must be submitted at time of application.
- Childcare: Please complete a separate Learner Support Fund Childcare application form and provide details of your children and OFSTED-registered childcare provider.
- Travel costs (where reasonable): tickets must be submitted.

ITEM	AMOUNT CLAIMED			
EXAM FEES	£			
CHILDCARE: You will need to complete an addition Application form.	£			
COURSE MATERIALS/EXPENSES	£			
TRAVEL: Estimate of total travel costs for duration of	£			
ТС	£			
Have you already received funding   IF YES, FOR WHICH SUBJECT?				
from Sutton College?   YES   NO				
Have you applied for an Advanced	Has your Ad	Has your Advanced Learner Loan been		
Learner loan? □ YES □ NO	approved? 🗆 YES 🗅 NO			

# **SECTION 4: EVIDENCE OF SITUATION**

Please indicate what evidence you are submitting to support your application:

- Proof of means-tested benefit
- Payslip (dated within the last 3 months)
- Self-assessment / tax return
- Employment contract
- Bank Statement (for use with reimbursement claims only. You <u>MUST</u> submit other evidence in addition to your bank statement. You <u>MUST</u> submit a bank statement for reimbursement of materials/travel.)
- Other (please specify) \_\_\_\_\_\_\_

# **SECTION 5: ADDITIONAL INFORMATION**

Explain in the box below why you wish to take the course and why you require financial support, including you plans to obtain future employment or education.				
Your application will be automatically rejected if this box is not completed.				
SECTION 6: DE	CLARATION BY APPLICANT			
<ul><li>Lunderstand</li></ul>	that my application does not mean that I will automatically get help from the Advanced			
	Fund, even if I am eligible.			
·	that, following an assessment of my application, it may be rejected if I do not meet the			
	e is a lack of income evidence produced, or if there is insufficient funds.			
	and at least 90% of the course, or if I leave my course (without good reason) I will pay back			
	hat Advanced Loan Bursary Fund has paid toward my course fees.			
·	and understood the Guidance Notes on the front of this form.			
	ne Department of Work and Pensions (DWP) that I am receiving Advanced Loan Bursary			
Funds.	to bepariment of work and reminions (bwilly marrianticediving havaneed learn beisary			
	nat I have provided on this form are true and I will inform Sutton College if my			
circumstanc				
Circornstanc	es change.			
I UNDERSTAND AND	AGREE TO THE STATEMENTS ABOVE:			
LEARNER SIGNATUR	E DATE			

PLEASE RETURN YOUR FORM TO THE CUSTOMER ENQUIRY CENTRE OR EMAIL TO LSF@SUTTONCOLLEGE.AC.UK

# **SECTION 7: OFFICE USE ONLY**

## I confirm that I have:

- Checked and verified the learner's proof of eligibility for Advanced Loan Bursary Fund.
- Checked that the learner has completed all sections of the application form.
- Checked that the learner has provided copies of all evidence required.

STAFF INITIALS: EVIDENCE SEEN: DATE:

Approved by:	Entered on LSF	Payment entered on	Student Periodic
	Spreadsheet:	UNIT-e	updated: